

7 April 2022

**DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION
FOR THE 2021 FINAL DIVIDEND**

On 28 March 2022, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan (“**DRP**”) for the 2021 Final Dividend is \$10.4917.

The allocation price for shares to be issued has been determined in accordance with the rules of the **DRP**. For the 2021 Final Dividend, the allocation price was calculated as the average of the daily volume-weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 14 March 2022 to 25 March 2022 inclusive.

A total of 10.68 per cent of Iluka Resources Limited shareholders, representing 6.28 per cent of shares on issue, had a valid election to participate in the **DRP** for the period.

A total of 304,105 shares will be issued to **DRP** participants today, 7 April 2022.

Further details regarding the **DRP** can be found in the Update - Dividend/Distribution announcement, released on 28 March 2022 to the Australian Securities Exchange.

This document was approved and authorised for release to the market by Iluka’s Managing Director.

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