

**6 October 2021**

**DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION  
FOR 2021 INTERIM DIVIDEND**

On 24 September 2021, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan (“**DRP**”) for the 2021 interim dividend is \$9.6616.

The allocation price for shares to be issued has been determined in accordance with the rules of the **DRP**. For the 2021 interim dividend, the allocation price was calculated as the average of the daily volume weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 13 September 2021 to 24 September 2021 inclusive.

A total of 10.07 per cent of Iluka Resources Limited shareholders, representing 6.70 per cent of shares on issue, had a valid election to participate in the **DRP** for the period.

A total of 351,254 shares will be issued to **DRP** participants today, 6 October 2021.

Further details regarding the **DRP** can be found in the Update - Dividend/Distribution announcement, released on 24 September 2021 to the Australian Securities Exchange.

This document was approved and authorised for release to the market by Iluka’s Managing Director.

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