



ILUKA

Iluka Resources Limited

ABN 34 008 675 018

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 1282
Melbourne Victoria 3001
Australia



By Fax:

(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555



By Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 352 915
(outside Australia) +61 3 9415 4303

Sale Facility Form

This form should be returned by 2.00pm (AWST) on Thursday, 22 October 2020.

This is an important document that requires your immediate attention. You should read the Iluka Resources Limited Demerger Booklet dated 10 September 2020 carefully - particularly section 4.8 which describes the Sale Facility - before completing and returning this form. Terms defined in the Demerger Booklet have the same meaning in this form (unless the context requires otherwise).

Small Shareholders are Eligible Shareholders who hold 500 or less Iluka Shares as at the Record Date (being 4.00pm (AWST) on Monday, 26 October 2020). If you are a Small Shareholder, you have the option to have all of the Deterra Shares which you are entitled to receive under the Demerger sold by the Sale Agent and the proceeds of sale remitted to you, free of any brokerage costs or stamp duty but excluding any interest and after deducting any applicable withholding tax. Please see section 4.8.3 of the Demerger Booklet for further information regarding how the proceeds from the sale will be calculated and remitted to you.

Please complete this form **only** if you want to sell **ALL** of the Deterra Shares that you are entitled to receive under the Demerger through the Sale Facility. If the number of Iluka Shares you hold on the Record Date is 500 or less, all of the Deterra Shares you are entitled to receive under the Demerger will be transferred to the Sale Agent should you elect to participate in the Sale Facility.

Please refer to section 5.7 of the Demerger Booklet for further information on the Australian tax consequences of electing to sell Deterra Shares under the Sale Facility.

If you hold more than 500 Iluka Shares on the Record Date, you are not eligible to participate in the Sale Facility and your form will be disregarded. In this case, you will receive Deterra Shares under the Demerger. If you have already disposed of all of your Iluka Shares, do not complete or return this form.

For your election to be effective, this form must be received by the Iluka Share Registry by 2.00pm (AWST) on Thursday, 22 October 2020.

If the Demerger does not proceed, this form will have no effect. If you are in doubt about how to deal with this form, please contact your financial or other professional advisor. Note this form can only be used in relation to the shareholding represented by the details printed above and overleaf.

Step 1: Registration Name & Holding Details

Details of your shareholding are shown overleaf. Please check the details provided and update your address via www.investorcentre.com/au if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Chess sponsor to notify a change of address.

Step 2: Make an Election

If you want to sell ALL of the Deterra Shares that you are entitled to receive under the Demerger through the Sale Facility, complete Step 2 and sign in Step 3 on the reverse of this form.

Step 3: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign

Joint Holding: Where the holding is in more than one name, **all** of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney ("POA"), if you have not already lodged the Power of Attorney with the Iluka Share Registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.


Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →

Sale Facility Form

STEP 1 Registration Name & Holding Details

 For your security keep your SRN/
HIN confidential.

Registration Name:

Holding Details: Shareholding in Iluka as at 2.00pm (AWST) 7 September 2020:

STEP 2 Make a Sale Facility Election

If you wish to **sell ALL of the Deterra Shares** that you are entitled to receive under the Demerger through the Sale Facility, please mark the box below.

Sell ALL Deterra Shares

STEP 3 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form I/we confirm that I/we have read and understood the terms of the Sale Facility detailed in the Demerger Booklet; understand that ALL of the Deterra Shares to which I/we am/are entitled to receive under the Demerger will be transferred to the Sale Agent and sold under the Sale Facility; and I/we authorise that transfer and sale.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name

Contact
Daytime
Telephone

Date / /

Withdrawal of a Sale Election

If after returning this form, you decide you would like to retain the Deterra Shares you are entitled to receive under the Demerger instead of participating in the Sale Facility, please contact the Shareholder Information Line on the phone numbers shown on the front of this form to obtain a Sale Facility Withdrawal Form. A completed Sale Facility Withdrawal Form must be received by the Iluka Share Registry by 2.00pm (AWST) on Thursday, 22 October 2020.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Iluka Resources Limited. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Iluka Resources Limited or to third parties upon direction by Iluka Resources Limited where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.