

2 November 2020

ASX: ILU

ILUKA RESOURCES: DEMERGER IMPLEMENTED

Iluka Resources Limited (**Iluka**) is pleased to announce that the demerger of Deterra Royalties Limited (**Deterra**) from Iluka was implemented today.

The number of Deterra shares on issue is 528,462,101. The number of Iluka shares on issue is 422,769,681. The 105,692,420 difference in the number of shares on issue are the shares held by Iluka reflecting its 20 per cent shareholding in Deterra.

Holding statements will be dispatched to Deterra shareholders today.

Deterra shares will commence trading on ASX on a normal settlement basis on Tuesday, 3 November 2020.

Both the Iluka and Deterra share registers are managed by Computershare Investor Services Pty Limited (Computershare). Shareholders can contact Computershare with any questions regarding their shareholding on 1300 850 505 (within Australia) or +61 (0)3 9415 4000 (outside Australia) on weekdays between 6.30am and 5.00pm (AWST).

This document was approved and authorised for release to the market by Iluka's Managing Director.

Sue Wilson
Company Secretary

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