

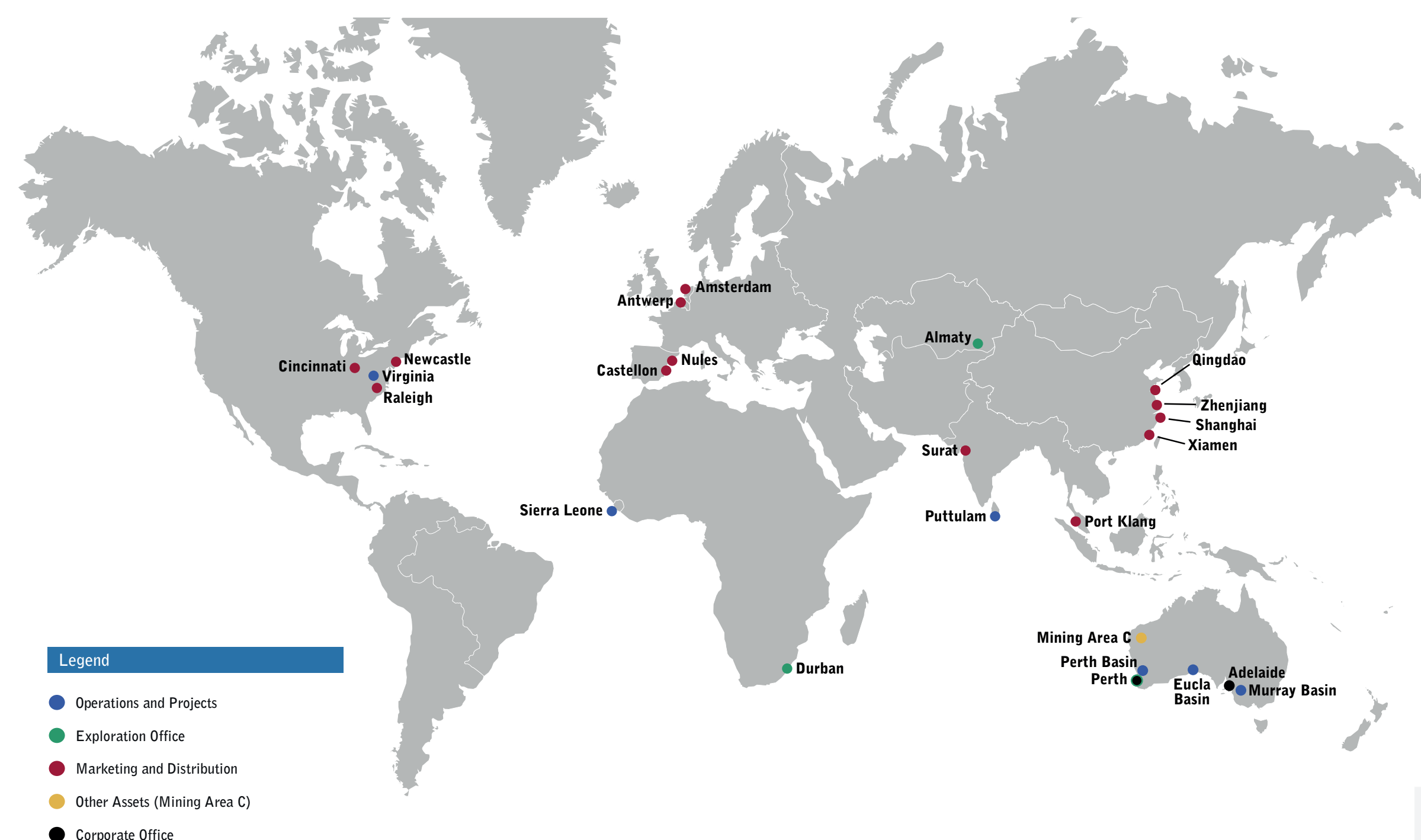
INTRODUCTION TO ILUKA

WHO IS ILUKA

Iluka Resources Limited (Iluka) is an Australian-owned, ASX-listed international mineral sands company with expertise in exploration, development, mining, processing, marketing and rehabilitation.

Iluka's portfolio includes operations in Australia and Sierra Leone; projects in Australia, Sierra Leone, USA and Sri Lanka; and a globally integrated marketing and distribution network.

Iluka is a global supplier of zircon and titanium minerals, distributing to a variety of customers, reflecting the diverse end uses of mineral sands products. Through its sales and marketing network, Iluka supplies its products to more than 250 direct customers with sales in more than 40 countries.



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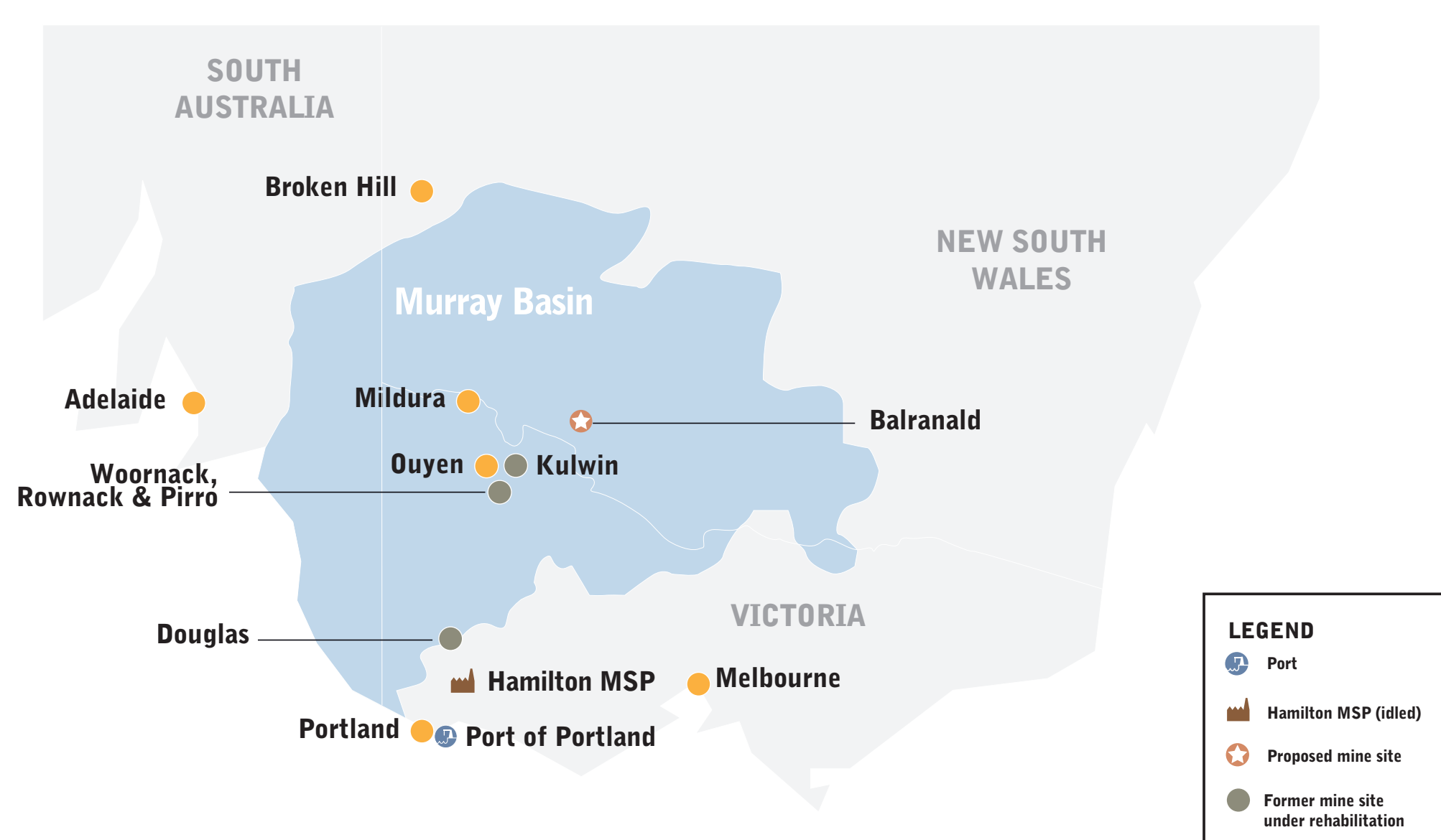
Iluka has 60 years' experience in the mineral sands industry and is the largest producer of zircon globally

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Iluka is a substantial business with considerable financial, metallurgical and sustainability credentials

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HOW MUCH HAS ILUKA INVESTED IN VICTORIA

Iluka has invested over A\$1 billion in Victoria since 2005.

Project	Approximate location	Approximate location in relation to Wimmera Project	Operation period	Current status
Douglas mine	70 km north of Hamilton	20 km to the south-west	2004–2012	Rehabilitation phase, with the exception of the ongoing operation of Pit 23
Echo mine	30 km south-west of Horsham	5 km to the east	2010–2013	Rehabilitation phase
Kulwin mine	28 km east of Ouyen	Over 200 km to the north-east	2009–2012	Rehabilitation phase
WRP mine	20 km south-east of Ouyen	Over 200 km to the north-east	2012–2015	Rehabilitation phase
Hamilton mineral separation plant	Hamilton	100 km to the south	2007–2017	Care and maintenance

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The Wimmera Project offers an opportunity for Victoria to source, process and refine rare earths locally and to thereby diversify the global supply of rare earths

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The Wimmera Project represents potential for Victoria to be at the forefront of a new industry servicing the green energy market

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For more information see TECHNICAL INFORMATION SHEET 8 – INTRODUCTION TO ILUKA AND MINERAL SANDS and the FAQ